

Organize Your Knowledge Base with AI: Heptabase Notes

Heptabase

[Watch on YouTube](#)

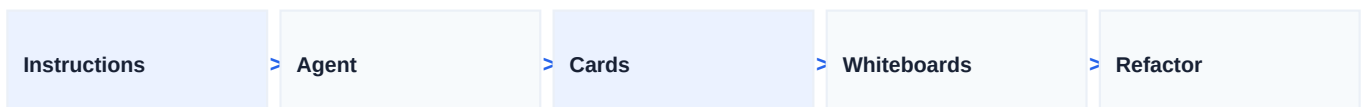
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Summary

This video demonstrates an AI agent that organizes a growing knowledge base by learning existing structure, following explicit instructions, saving new sources as cards and refactoring whiteboards as the collection scales.

- The core problem is scale: manually organizing hundreds or thousands of sources becomes expensive and inconsistent.
- The agent is initialized with organization rules and learns from the structure already present in the knowledge base.
- Web links become web cards and YouTube links become video cards with saved transcripts.

Visual concept map



AI Notes

The scaling problem 01:02

Manual placement becomes difficult when a knowledge base contains hundreds or thousands of notes and sources.

Set up the AI agent 01:25

The workflow begins by defining instructions. The agent reads the existing knowledge base and learns the current organization rules.

Create organization rules 03:18

An instructions card becomes the durable source of truth for how the AI should create and place sub-whiteboards.

Save and categorize sources 04:07

Pasted links are converted into cards. Web links become web cards; YouTube links become video cards with offline transcripts.

Place cards into whiteboards 05:12

After creating the cards, the agent files them into the appropriate sub-whiteboards based on topic and the user's rules.

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<https://scribeshot.com/video-notes/ai-knowledge-base-heptabase>